

Wholesale changes in UK tyre distribution



Changes in the ownership of key wholesalers, not to mention the expansion of wholesaler-owned retail networks inevitably impact the tyre retail market.

Top 25 UK tyre retail chains

Firm	Retail points of sale:		Change
	2008/2009	2010/2011	
Kwik-Fit	670	676(+6)	
ATS Euromaster	482	369(-113)	
National Tyres & Autocare	214	207(+7)	
HiQ	147	150(+3)	
Stapleton's (2009*) (2011**)	101	131(+30)	
Protyre (Micheldever)	34	53(+19)	
McConechy's Tyre Service	52	52	
Malvern Tyres	29	35(+6)	
Bathwick Tyres	28	32(+4)	
Mr Tyre	24	25(+1)	
Merityre	19	21(+2)	
Exhaust Tyres & Batteries (ETB)	20	20	
Universal Tyres	18	18	
Bush Tyres	15	17 (+2)	
Kingsway	17	15(-2)	
Farmer Autocare	13	16(+3)	
Watling Tyre Service	16	16	
County Tyre Group	15	14(-1)	
Selecta Tyre	14	14	
Dexel	13	13	
Kings Road Tyres & Repairs	9	10(+1)	
Lodge Tyre	8	9(+1)	
Eden Tyre	6	7(+1)	
Tanvic	7	7	
Britannia Tyres	6	6	

Total:		1978	1934(-44)
<i>*including Central, STS, TyrePros etc.</i>	Top 20 total:	1896	(-45)
<i>**including Central, STS, TyrePros, North Eastern Tyres & Exhausts, RSR and all other affiliated branches.</i>	Top 25 total:	1934	(-44)

Source: T&A Research; NTDA